

# End-of-Life & Funeral Prep Checklist

Honest. Practical. So your family isn't guessing.

Fill this out while you are well. Store it with your POA documents and tell one person where it is.

## WISHES

Where I want to be cared for at the end of life

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Who I want present

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Spiritual or religious wishes

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Comfort items, music, scents

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## HOSPICE QUESTIONS TO ASK

- Will Medicare, Medicaid, or my insurance fully cover hospice?
- Who is on the team, and how fast can they come?
- What symptoms can you manage at home? What requires inpatient?
- What support do family members get after death?

## FUNERAL PREFERENCES

Burial, cremation, or other

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Funeral home preference

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Service style (traditional, celebration of life, none)

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Music, readings, speakers

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Charity for donations in lieu of flowers

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## ACCOUNTS & PASSWORDS

Where the password manager / list is stored

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Bank & investment accounts

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Recurring bills to cancel

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Social media accounts (memorialize or close)

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## FIRST 7 DAYS FOR FAMILY

- Call the funeral home
- Get 10+ certified copies of the death certificate
- Notify Social Security and any pension provider

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