

# PASSPORT Application Prep Checklist

What to gather before you call the Area Agency on Aging.

PASSPORT is Ohio's Medicaid waiver for adults 60+ who want to stay home. The AAA will ask financial, medical, and functional questions. Bring this packet.

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## INCOME & RESOURCES

- Social Security award letter
- Pension / retirement statements
- Last 3 months of bank statements (all accounts)
- Life insurance policies (face value > \$1,500)
- Vehicle title(s)
- Property deed or rental lease
- Burial plot / pre-need funeral contract

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## MEDICAL

- Current medication list with doses
- Recent hospital discharge papers (if any)
- Diagnoses and primary doctor contact
- Any home health or therapy reports in the last 90 days

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## FUNCTIONAL QUESTIONS YOU'LL BE ASKED

- Can you bathe, dress, toilet, transfer, and eat without help?
- Can you manage your medications on your own?
- Can you cook a meal, do laundry, manage finances, get to appointments?
- Have you fallen in the last 6 months?
- Do you have memory or judgment changes?

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## TIPS

- Answer based on your worst day, not your best.
- If a family member helps every day, say so — that counts as needing help.
- Ask for the assessor's name and a direct phone line before they leave.